



FACTORS

a new lens

Tuesday May 1st, 2018

Time (EST)	Session Overview
1:00 – 1:30 p.m.	<p>Changing Face of Investment Management: A discussion with Larry Fink</p> <p><i>Larry Fink, Founder, Chairman and Chief Executive Officer of BlackRock</i></p>
1:30 – 1:45 p.m.	<p>A New Way: The Factors Story</p> <p><i>Andrew Ang, Head of BlackRock's Factor Investing Capabilities</i></p>
1:45 - 2:30 p.m.	<p>Factors and the Future</p> <p><i>Andrew Ang, Head of BlackRock's Factor-Based Strategies Group</i> <i>Eileen Dowling, Head of BlackRock's Global Consultant Relations and Institutional Product Group</i> <i>Salim Ramji, Head of BlackRock's US Wealth Advisory Business</i> <i>Martin Small, Head of US iShares Business (Host)</i></p>
2:30 – 3:00 p.m.	<p>Solving the Puzzle: Factors Alongside Index and Alpha - Panel discussion</p> <p><i>Brett Mossman, Head of BlackRock's Portfolio Solutions Group</i> <i>Michael Gates, Head of Multi-Asset Strategies in Portfolio Solutions</i> <i>Holly Framsted, Head of US Smart Beta (Host)</i></p>
3:00 – 3:30 p.m.	<p>The Bold Integration of Factors in Portfolios: Client Panel Discussion</p> <p><i>Scott Kubie, Carson Group</i> <i>Steve Edwards, Morgan Stanley</i> <i>Steve Murray, Eldridge Advisors/LPL</i> <i>Angela Librizzi, BlackRock, Divisional Director (Host)</i></p>
3:30 – 4:00 p.m.	<p>Wrap-up and Q&A</p> <p><i>Brett Mossman, Head of BlackRock's Portfolio Solutions Group</i> <i>Holly Framsted, Head of US Smart Beta</i> <i>Ross McCullagh, iShares Leader</i></p>